



## ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

Wednesday 30<sup>th</sup> April 2008

General Manager  
The Company Announcements Office  
Australian Securities Exchange

Dear Sir/Madam

### PLACEMENT OF RIGHTS ISSUE SHORTFALL

Further to the announcement of Wednesday 12<sup>th</sup> March 2008, Centrex Metals Limited (“Centrex”) is pleased to announce that the Company has received firm commitments totalling A\$12.0 million from the \$17.2 million available to place pursuant to the shortfall of the recently closed 1:5 renounceable rights issue.

As at close of business on April 29<sup>th</sup> Centrex had received \$11.5 million of committed funds and the Company will issue an Appendix 3B once final funds transfers have been completed.

Centrex received strong levels of interest from domestic and international investors and remains in discussions with a number of interested parties with respect to the balance of the shortfall. It is expected that commitments will be finalised for the balance of the issue in the near term.

Shortfall from rights issue at \$0.40	43,045,778
Shares placed to date at \$0.40	30,000,000

Commitments received to date from the rights issue shortfall will allow Centrex to finalise feasibility studies and commence preliminary development work at the Company’s Wilgerup hematite project on the Eyre Peninsula of South Australia.

### For further information please contact:

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